

Pre-approval checklists

- 1 Pay Stubs or Profit/Loss Statement**
Provide the most recent 30 days of consecutive pay stubs or profit/loss statement. ☐
- 2 Tax Returns**
Provide 2 years of the most recent personal federal income tax returns and W2 forms. If you are self employed also provide your business returns. ☐
- 3 Social Security/Disability Statement**
Provide award letter and/or most recent statement (if applicable). ☐
- 4 Pension Statement**
Provide most recent pension statement (if applicable). ☐
- 5 Bank Statements**
Provide 2 months of complete bank statements; ALL pages, ALL accounts. Statements must show your complete account numbers. ☐
- 6 Retirement Statements**
Provide all pages from your most recent retirement account statements including: 401k, IRA, Roth, 403b, etc. ☐
- 7 Drivers License**
Provide a copy of your drivers license as well as cosigners and spouse. ☐
- 8 Divorce Decree**
Provide a copy of your divorce decree (if applicable). ☐
- 9 Bankruptcy Discharge Papers**
Provide a copy of bankruptcy discharge papers (if applicable). ☐

Your Name:

Tel:

Email:

Please fax documents to 000.000.0000 or email name@domain.com



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